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File 347:JAPIO Oct 1976-2003/Jun(Updated 031006)  
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File 348:EUROPEAN PATENTS 1978-2003/Oct W03  
(c) 2003 European Patent Office  
File 349:PCT FULLTEXT 1979-2002/UB=20031016,UT=20031009  
(c) 2003 WIPO/Univentio  
File 350:Derwent WPIX 1963-2003/UD,UM &UP=200368  
(c) 2003 Thomson Derwent  
File 371:French Patents 1961-2002/BOPI 200209  
(c) 2002 INPI. All rts. reserv.  
File 120:U.S. Copyrights 1978-2003/Oct  
(c) format only 2003 The Dialog Corp.  
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File 35:Dissertation Abs Online 1861-2003/Sep  
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File 99:Wilson Appl. Sci & Tech Abs 1983-2003/Sep  
(c) 2003 The HW Wilson Co.  
File 233:Internet & Personal Comp. Abs. 1981-2003/Jul  
(c) 2003, EBSCO Pub.  
File 474:New York Times Abs 1969-2003/Oct 23  
(c) 2003 The New York Times  
File 475:Wall Street Journal Abs 1973-2003/Oct 23  
(c) 2003 The New York Times  
File 583:Gale Group Globalbase(TM) 1986-2002/Dec 13  
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File 256:SoftBase:Reviews,Companies&Prods. 82-2003/Sep  
(c)2003 Info.Sources Inc  
File 139:EconLit 1969-2003/Oct  
(c) 2003 American Economic Association  
File 9:Business & Industry(R) Jul/1994-2003/Oct 23  
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File 16:Gale Group PROMT(R) 1990-2003/Oct 23  
(c) 2003 The Gale Group  
File 20:Dialog Global Reporter 1997-2003/Oct 24  
(c) 2003 The Dialog Corp.  
File 148:Gale Group Trade & Industry DB 1976-2003/Oct 24  
(c)2003 The Gale Group  
File 160:Gale Group PROMT(R) 1972-1989  
(c) 1999 The Gale Group  
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(c) 2003 The Gale Group  
File 476:Financial Times Fulltext 1982-2003/Oct 24  
(c) 2003 Financial Times Ltd  
File 610:Business Wire 1999-2003/Oct 24  
(c) 2003 Business Wire.  
File 613:PR Newswire 1999-2003/Oct 24  
(c) 2003 PR Newswire Association Inc  
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(c) 2003 McGraw-Hill Co. Inc  
File 634:San Jose Mercury Jun 1985-2003/Oct 23  
(c) 2003 San Jose Mercury News

File 636:Gale Group Newsletter (TM) 1987-2003/Oct 23  
(c) 2003 The Gale Group  
File 810:Business Wire 1986-1999/Feb 28  
(c) 1999 Business Wire  
File 813:PR Newswire 1987-1999/Apr 30  
(c) 1999 PR Newswire Association Inc  
File 13:BAMP 2003/Oct W2  
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(c) 2003 The Gale Group  
File 267:Finance & Banking Newsletters 2003/Oct 23  
(c) 2003 The Dialog Corp.  
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(c) 2003 ProQuest Info&Learning  
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File 626:Bond Buyer Full Text 1981-2003/Oct 24  
(c) 2003 Bond Buyer

Set	Items	Description
S1	2	AU='TARBOX B C'
S2	4	AU='TARBOX BRIAN CHRISTOPHER'
S3	2	AU='TARBOX, BRIAN':AU='TARBOX, BRIAN C.'
S4	63	AU='GREENSTEIN M':AU='GREENSTEIN M J'
S5	2	AU='GREENSTEIN MARK'
S6	46	AU='GREENSTEIN, M.':AU='GREENSTEIN, M.S.'
S7	2	AU='GREENSTEIN, MARK, 1975-'
S8	118	S1 OR S2 OR S3 OR S4 OR S5 OR S6 OR S7
S9	68	S8 FROM 347,348,349,350,371
S10	283844	IC=G06F-017?
S11	6	S9 AND S10
S12	6	IDPAT (sorted in duplicate/non-duplicate order)
S13	3	IDPAT (primary/non-duplicate records only)
S14	50	S8 NOT S9
S15	2226077	ASSIGN? ? OR ASSIGNMENT OR ASSIGNING OR ALLOCAT??? OR ALLO- T? OR REBALANC??? OR REALLOCAT??? OR APPORTION? OR REAPPORTIO- N?
S16	0	S14 AND S15
S17	7	S14 AND (ASSET? ? OR SAVINGS OR DISBURS? OR PAYMENT? ? OR - PROPERTY??? OR RECEIPT? ? OR ANNUIT??? OR EARNINGS OR INCOME OR INTEREST OR RETURN? ? OR PROFIT? ? OR GAIN? ? OR RESOURCES OR CAPITAL OR MONEY? ? OR MONIES OR DIVIDEND? ?)
S18	7	S17 NOT PY>2001
S19	7	S18 NOT PD=20010210:20031130
S20	6	RD (unique items)
S21	9	S13 OR S20

21/3,K/1 (Item 1 from file 348)  
DIALOG(R)File 348:EUROPEAN PATENTS  
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01467636

SYSTEMS AND METHODS FOR IMPROVING INVESTMENT PERFORMANCE  
VORRICHTUNG UND METHODE UM EINE INVESTITIONSRENDITE ZU VERBESSERN  
SYSTEME ET PROCEDES PROPRES A AMELIORER LES PERFORMANCES D'INVESTISSEMENT  
PATENT ASSIGNEE:

Tarbox, Brian Christopher, (4190930), 5535 Bristol Lane, Minnetonka, MN  
55343, (US), (Applicant designated States: all)  
Greenstein, Mark, (793601), 7812 Massena Road, Bethesda, MD 20817, (US),  
(Applicant designated States: all)

INVENTOR:

\*Tarbox, Brian Christopher\*, 5535 Bristol Lane, Minnetonka, MN 55343,  
(US)

\*Greenstein, Mark\*, 7812 Massena Road, Bethesda, MD 20817, (US

PATENT (CC, No, Kind, Date):

WO 2002065369 020822

APPLICATION (CC, No, Date): EP 2002706239 020211; WO 2002US4031 020211

PRIORITY (CC, No, Date): US 267771 P 010209; US 349459 P 020114; US 349162  
P 020116

DESIGNATED STATES: AT; BE; CH; CY; DE; DK; ES; FI; FR; GB; GR; IE; IT; LI;  
LU; MC; NL; PT; SE; TR

EXTENDED DESIGNATED STATES: AL; LT; LV; MK; RO; SI

INTERNATIONAL PATENT CLASS: \*G06F-017/60\*

LANGUAGE (Publication,Procedural,Application): English; English; English

INVENTOR:

\*Tarbox, Brian Christopher\*...

...US)

\*Greenstein, Mark\*...

INTERNATIONAL PATENT CLASS: \*G06F-017/60\*

21/3,K/2 (Item 1 from file: 350)  
DIALOG(R)File 350:Derwent WPIX  
(c) 2003 Thomson Derwent. All rts. reserv.

014746391 \*\*Image available\*\*

WPI Acc No: 2002-567098/200260

XRPX Acc No: N02-448899

Automatic investor asset allocation system avoids conflicts of interest  
using asset allocation model and individual investor report generation

Patent Assignee: GREENSTEIN M (GREE-I); TARBOX B C (TARB-I)

Inventor: \*GREENSTEIN M\*; \*TARBOX B C\*

Number of Countries: 026 Number of Patents: 002

Patent Family:

Patent No	Kind	Date	Applicat No	Kind	Date	Week
WO 200265369	A2	20020822	WO 2002US4031	A	20020211	200260 B
US 20020169701	A1	20021114	US 2001267771	A	20010209	200277
			US 2002349459	A	20020114	
			US 2002349162	A	20020116	
			US 200273632	A	20020211	

Priority Applications (No Type Date): US 2002349162 P 20020116; US  
2001267771 P 20010209; US 2002349459 P 20020114; US 200273632 A 20020211

Patent Details:

Patent No Kind Lan Pg Main IPC Filing Notes

WO 200265369 A2 E 53 G06F-017/60

Designated States (National): AU BR CA JP KR NZ

Designated States (Regional): AT BE CH CY DE DK ES FI FR GB GR IE IT LU  
MC NL PT SE TR

US 20020169701 A1 G06F-017/60 Provisional application US 2001267771

Provisional application US 2002349459  
Provisional application US 2002349162

Inventor: \*GREENSTEIN M\*...

...\*TARBOX B C\*

International Patent Class (Main): \*G06F-017/60\*

21/AA,AN,AZ,II/1 (Item 1 from file: 348)  
DIALOG(R)File 348:(c) 2003 European Patent Office. All rts. reserv.

01467636

SYSTEMS AND METHODS FOR IMPROVING INVESTMENT PERFORMANCE  
VORRICHTUNG UND METHODE UM EINE INVESTITIONSRENDITE ZU VERBESSERN  
SYSTEME ET PROCEDES PROPRES A AMELIORER LES PERFORMANCES D'INVESTISSEMENT  
APPLICATION (CC, No, Date): EP 2002706239 020211; WO 2002US4031 020211  
PRIORITY (CC, No, Date): US 267771 P 010209; US 349459 P 020114; US 349162  
P 020116

21/AA,AN,AZ,II/2 (Item 1 from file: 350)  
DIALOG(R)File 350:(c) 2003 Thomson Derwent. All rts. reserv.

014746391

WPI Acc No: 2002-567098/

Automatic investor asset allocation system avoids conflicts of interest  
using asset allocation model and individual investor report generation  
Local Applications (No Type Date): WO 2002US4031 A 20020211; US 2001267771  
A 20010209; US 2002349459 A 20020114; US 2002349162 A 20020116; US  
200273632 A 20020211  
Priority Applications (No Type Date): US 2002349162 P 20020116; US  
2001267771 P 20010209; US 2002349459 P 20020114; US 200273632 A 20020211

21/AA,AN,AZ,II/3 (Item 2 from file: 350)  
DIALOG(R)File 350:(c) 2003 Thomson Derwent. All rts. reserv.

012337094

WPI Acc No: 1999-143201/

System for providing asset allocation advice to individuals storing data  
from several worksheets - has worksheet completed by individual,  
calculates individual risk, correlates this with appropriate Trust and  
generates report recommending appropriate Trusts for individual to invest  
in  
Local Applications (No Type Date): WO 98US13786 A 19980701; AU 9884753 A  
19980701; EP 98935522 A 19980701; WO 98US13786 A 19980701; BR 9811546 A  
19980701; WO 98US13786 A 19980701; US 97900415 A 19970725; CN 98809421 A  
19980701; WO 98US13786 A 19980701; JP 2000504532 A 19980701; KR  
2000700774 A 20000124; AU 9884753 A 19980701; MX 2000719 A 20000120  
Priority Applications (No Type Date): US 97900415 A 19970725

21/AA,AN,AZ,II/4 (Item 1 from file: 2)  
DIALOG(R)File 2:(c) 2003 Institution of Electrical Engineers. All rts.  
reserv.

5706816 INSPEC Abstract Number: A9721-4388-002, B9711-7810C-001  
Title: A 2.5 MHz 2D array with Z-axis electrically conductive backing

21/AA,AN,AZ,II/5 (Item 2 from file: 2)  
DIALOG(R)File 2:(c) 2003 Institution of Electrical Engineers. All rts.  
reserv.

5671813 INSPEC Abstract Number: A9719-8760B-012, B9710-7510B-046  
Title: A 2.5 MHz 2D array with Z-axis backing

21/AA,AN,AZ,II/6 (Item 3 from file: 2)  
DIALOG(R)File 2:(c) 2003 Institution of Electrical Engineers. All rts.  
reserv.

5332422 INSPEC Abstract Number: A9617-8760B-021, B9609-7510B-079

Title: High-frequency membrane hydrophone

21/AA,AN,AZ,TI/7 (Item 4 from file: 2)

DIALOG(R)File 2:(c) 2003 Institution of Electrical Engineers. All rts.  
reserv.

04387298 INSPEC Abstract Number: B9305-1130B-042, C9305-5210B-030

Title: CAE simulation tool selection criteria for today's ASIC designs

21/AA,AN,AZ,TI/8 (Item 5 from file: 2)

DIALOG(R)File 2:(c) 2003 Institution of Electrical Engineers. All rts.  
reserv.

03558752 INSPEC Abstract Number: B90016189

Title: Optical absorption aspects of laser soldering for high density  
interconnects

21/AA,AN,AZ,TI/9 (Item 1 from file: 15)

DIALOG(R)File 15:(c) 2003 ProQuest Info&Learning. All rts. reserv.

00075108 78-09439

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